

GREAT GLEN U3A Interests Group – Charity No 1099411

Membership Form

How to pay by Bank Transfer

Great Glen U3A Account Details

Sort code 40-52-40 Account No 00015418

Reference: NEW <Your surname>< year> e.g. New Harris 17

Visit your bank

Complete a transfer slip yourself or ask the cashier to transfer the subscription amount from your account to the account detailed above. The reference required is **NEW <Your surname>< year>**

By telephone

If you use telephone banking ask to transfer the subscription amount from your account to the account detailed above. The reference required is **NEW <Your surname>< year>**

Internet Banking

Log in to internet banking.

Set up **Great Glen U3A** as a payee on your account using the account details above and the reference **NEW <Your surname>< year>**.

Make a payment for the subscription amount.

Subscription Year

Our subscription year runs from 1st April to 31st March. However, if you join during the first three months of the year (January to March) your subscription will run from your joining date until March 31st the following year, a maximum of 15 months.

Charity Gift Aid Declaration –multiple donations

Boost your donation by 25p of Gift Aid for every £1 you donate

Gift Aid is reclaimed by Great Glen U3A from the tax you pay for the current tax year. Your address is needed to identify you as a current UK taxpayer.

In order to Gift Aid your donations you must tick the box below:

I want to Gift Aid this donation and any donations I make in the future or have made in the past 4 years to:

Great Glen U3A Interests Group – Charity No 1099411

I am a UK taxpayer and understand that if I pay less Income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference to the tax office.

Title: _____ First name(s): _____

Surname: _____

Full Home address: _____

_____ Postcode: _____

Signed (1st Person) _____ Date _____

Joint Membership – Name of Second Person

Title: _____ First name(s): _____

Surname: _____

If you are also a taxpayer and wish to Gift Aid your donations, tick the box below:

I want to Gift Aid this donation and any donations I make in the future or have made in the past 4 years to:

Great Glen U3A Interests Group – Charity No 1099411

I am a UK taxpayer and understand that if I pay less Income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference to the tax office.

Signed (2nd person) _____ Date _____

Please notify the Membership Secretary if you:

- want to cancel this declaration
- change your name or home address
- no longer pay sufficient tax on your income and/or capital gains

If you pay Income Tax at the higher or additional rate and want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment tax return. Please contact the Treasurer for details or ask HM Revenue and Customs to adjust your tax code.

Membership Secretary: Sue Russell, 45 Glen Way, Oadby, Leicester LE2 5YF

Treasurer: Roger Edwards, 5 Eden Road, Oadby, Leicester LE2 4JP