

GREAT GLEN U3A Interests Group – Charity No 1099411

Membership Form

Thank you for choosing to join Great Glen U3A. We offer a range of activities for people no longer in full-time employment. Full details can be found on our website www.greatglenu3a.co.uk

How to Join

Fill in this form and a Gift Aid Form (if applicable) and send them together with your annual subscription to the Membership Secretary, Janet Fanko, at 6 Wych Elm Close, Great Glen LE8 9GY. You can pay by bank transfer to sort code **40-52-40 account number 00092066** using **NEW <Your surname>< year>** as a reference, in cash or by cheque (payable to 'Great Glen U3A').

Please see over for more details of **how to pay by bank transfer** – this method is preferred as it costs us less.

We charge a modest annual subscription plus a small charge when you attend groups.

- Single Membership: £15 Joint Membership £28
 If you are **currently a full member** of another U3A we offer a reduced membership of £5

Name of U3A _____ Membership No. _____

Your Details

1st Person – please use CAPITAL letters

Title _____ First Name _____ Surname _____
Address: _____ Tel No _____
_____ Post Code _____

e-mail	_____
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This email address will be used to send any Great Glen U3A communications including the monthly Newsletter

2nd Person at this address (if applicable) – please use CAPITAL letters

Title _____ First Name _____ Surname _____
Tel No _____

e-mail	_____
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This email address will be used to send any Great Glen U3A communications including the monthly Newsletter

Privacy Statement

We hold the information you provide on this form and the groups you attend,

securely. The legal basis for holding this information is Great Glen U3A has a Legitimate Interest. We will not disclose the information we hold to any other party, except as follows:

Please tick the box below if you are happy for your postal address to be shared with the Third Age Trust to receive the quarterly magazine. **If you do not tick this box, we cannot arrange to send you the magazine.**

I/We consent to my/our address data being shared for the distribution of the Trust Magazine.

You can request for your data not to be used for the direct postal mailing of Third Age Trust magazine at any time by contacting the Membership Secretary.

Declaration

I/We agree to abide by the terms and conditions of the constitution of Great Glen U3A Interests Group.

I am aware that as a member of Great Glen U3A I am responsible for my own wellbeing and for arranging my own transport to and from all meetings that I wish to attend.

Signed 1st Person..... **Signed 2nd Person**

If you are a tax payer, please complete a Gift Aid Form to boost your donation by 25p for every £1 you donate.

Which groups do you intend to join?	_____
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How to pay by Bank Transfer

Great Glen U3A Account Details

Sort code 40-52-40 Account No 00092066

Reference: NEW <Your surname>< year> e.g. New Harris 17

Visit your bank

Complete a transfer slip yourself or ask the cashier to transfer the subscription amount from your account to the account detailed above. The reference required is **NEW <Your surname>< year>**

By telephone

If you use telephone banking ask to transfer the subscription amount from your account to the account detailed above. The reference required is **NEW <Your surname>< year>**

Internet Banking

Log in to internet banking.

Set up **Great Glen U3A** as a payee on your account using the account details above and the reference **NEW <Your surname>< year>**.

Make a payment for the subscription amount.

Subscription Year

Our subscription year runs from 1st April to 31st March. However, if you join during the first three months of the year (January to March) your subscription will run from your joining date until March 31st the following year, a maximum of 15 months.

Charity Gift Aid Declaration – multiple donations

Boost your donation by 25p of Gift Aid for every £1 you donate

Gift Aid is reclaimed by Great Glen U3A from the tax you pay for the current tax year. Your address is needed to identify you as a current UK taxpayer.

In order to Gift Aid your donations you must tick the box below:

I want to Gift Aid this donation and any donations I make in the future or have made in the past 4 years to:

Great Glen U3A Interests Group – Charity No 1099411

I am a UK taxpayer and understand that if I pay less Income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference to the tax office.

Title: _____ First name(s): _____

Surname: _____

Full Home address: _____

_____ Postcode: _____

Signed (1st Person) _____ Date _____

Joint Membership – Name of Second Person

Title: _____ First name(s): _____

Surname: _____

If the second person is also a taxpayer and wishes to Gift Aid their donations separately, tick the box below:

I want to Gift Aid this donation and any donations I make in the future or have made in the past 4 years to:

Great Glen U3A Interests Group – Charity No 1099411

I am a UK taxpayer and understand that if I pay less Income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference to the tax office.

Signed (2nd Person) _____ Date _____

Please notify the Membership Secretary if you:

- want to cancel this declaration
- change your name or home address
- no longer pay sufficient tax on your income and/or capital gains

If you pay Income Tax at the higher or additional rate and want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment tax return.

Please contact the Treasurer for details or ask HM Revenue and Customs to adjust your tax code.

Please return this form to the Membership Secretary, Janet Fanko, at 6 Wych Elm Close, Great Glen, LE8 9GY

Gift Aid Secretary: Bill Maxted, giftaid@greatglenu3a.co.uk

Treasurer: Roger Edwards, treasurer@greatglenu3a.co.uk