

GREAT GLEN U3A MEMBERSHIP APPLICATION FORM Charity No. 1099411

Title Forename(s) Surname Male Female

E-mail Mobile Known as

ADDRESS:

No./Name Street

Town County Postcode

Telephone number(land line)

SECOND PERSON AT THIS ADDRESS:

Title Forename(s) Surname Male Female

E-mail Mobile Known as

If either, or both of you are able to Gift Aid your subscription and donations, please tick this box and complete the Gift Aid Declaration Form.

Do you need help with attending due to a disability? If so, tick this box.
Our Disability Officer will contact you and may be able to support you.

MEMBERSHIP FEES ARE, AS FOLLOWS:

Individual Joint *Associate (if you are a **FULL** member of another U3A)

*Which U3A are you a **FULL** member of: Number

PAYMENT METHODS:

Bank Transfer: Sort Code: Account No: Ref:

Cheque: Make payable to 'Great Glen U3A' Cash: Please do **NOT** send cash in the post

Send Membership Application to:

Janet Fanko, Membership Secretary, 6 Wych Elm Close, Great Glen. LE8 9GY

PRIVACY STATEMENT

We hold the information you provide on this form and in the groups you attend securely, using the Third Age Trust Beacon membership system. The legal basis for holding this information is Great Glen U3A has a Legitimate Interest. We will not disclose the information we hold to any other party except, as follows:

Please tick the box below if you are happy for your postal address to be shared with the Third Age Trust in order for you to receive the quarterly magazine. **If you do not tick this box, we cannot arrange to send you the magazine.**

I/We consent to my/our address data being shared for the distribution of the Trust Magazine.

You can request for your data to be removed from the direct postal mailing of the Third Age Trust magazine at any time by contacting the Membership Secretary.

DECLARATION

I/We agree to abide by the terms and conditions of the constitution of the Great Glen U3A Interests Group. I/We are aware that, as a member of Great Glen U3A I/we are responsible for my/our own wellbeing and for arranging my/our own transport to and from all meetings that I/we wish to attend.

Signed 1st Person Signed 2nd Person

CHARITY GIFT AID DECLARATION – MULTIPLE DONATIONS

Boost your donation by 25p of Gift Aid for every £1 you donate

Gift Aid is reclaimed by Great Glen U3A from the tax you pay. Your address is needed to identify you as a current tax payer

In order to Gift Aid your donations you MUST tick the box below:

I want to Gift Aid this donation and any donations I make in future, or have made in the past 4 years to:
Great Glen U3A Interests Group – Charity No. 1099411

I am a UK tax payer and understand that, if I pay less Income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year, it is my responsibility to pay any difference to the tax office.

Title Forename(s) Surname

ADDRESS:

No./Name Street

Town County Postcode

Signed (1st Person) _____ Date

Joint Membership – Name of Second Person

Title Forename(s) Surname

If the second person is ALSO a taxpayer and wishes to Gift Aid their donations SEPARATELY, tick the box below:

I want to Gift Aid this donation and any donations I make in future, or have made in the past 4 years to:
Great Glen U3A Interests Group – Charity No. 1099411

I am a UK tax payer and understand that, if I pay less Income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year, it is my responsibility to pay any difference to the tax office.

Signed (2nd Person) _____ Date

Please notify the Membership Secretary if you:

- Want to cancel this declaration
- Change your name or home address
- No longer pay sufficient tax on your income and/or capital gains

If you pay Income Tax at the higher, or additional rate and want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment tax return.

Please contact the Treasurer for details, or ask HM Revenue and Customs to adjust your tax code.

Please return this form to the **Membership Secretary**, 6 Wych Elm Close, Great Glen, LE8 9GY

Gift Aid Secretary: Bill Maxted, giftaid@greatglenu3a.co.uk

Treasurer: Roger Edwards, treasurer@greatglenu3a.co.uk